

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company
for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of
Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

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|---|---|
| Name of the Target Company (TC) | Kamat Hotels (India) Limited |
| Name of the Promoter(s) on whose shares ✓ encumbrance was created/ invoked / released (tick the relevant one) | Vishal Amusements Limited |
| Date of reporting | 31 st July, 2013 |
| Names of the stock exchanges where the shares of the target company are listed | National Stock Exchange of India Limited Bombay Stock Exchange Limited MCX Stock Exchange Limited |

Details of the promoters' holding:

(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

| Promoter (s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | | (*) Details of encumbrance (pledge/lien or others- give details |
|----------------------------------|-------------------|--------|---|---|---|--------|---|
| | Names | Number | % of total share capital | Type – creation/ invocation/ release | Date (s) | Number | |
| Vishal Amusements Limited | 2,29,090 | 1.20 | Creation | 31 st July, 2013 | 0 | 0 | Pledge created in favour of IDBI Trusteeship Services Limited |

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Vishal Amusements Limited


Director

Place : Mumbai

Date : 31st July, 2013
